

Code **HHP**
Company name Hai Phong Hoang Ha Paper Joint Stock Company
Date 11/23/2021
Subject Result of share private placement

Content:

Hai Phong Hoang Ha Paper Joint Stock Company reported the result of private placement as follows:

1. Information on stock:

- Stock name: Hai Phong Hoang Ha Paper Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Transferable restriction: 01 year from the finish date of the offering
- Registered offering volume: 10,000,000 shares.
- Offering price: VND 10,000/share
- Total proceeds from the offering: VND100,000,000,000
- Ending date: November 22, 2021.

2. Result of private placement:

- Total distributed shares: 10,000,000 shares, accounting for 100% total shares to be offered; Of which:
 - + Institutional investors: 10,000,000 shares
 - + Foreign investors, Organizations with foreign investors holding more than 50% of charter capital: 0 share.
- Selling price: 10,000 dongs/share
- Total proceeds: 100,000,000,000 VND
- Total expenses: VND80,000,000
- Total net proceeds from the offering: VND99,920,000,000.

3. List of investors to buy shares in the private placement:

No.	Name of investor	Strategic investor/ Professional investor	Foreign investor/Domestic investor	Volume before trading (share)	Distributed volume (estimated) (share)	Volume after trading (share)	% ownership ratio after trading
1	Nguyen Thi Thu Thuy	Professional investor	Domestic investor	960,757	2,200,000	3,160,757	10.51%
2	Tran Thi Thu Phuong	Professional investor	Domestic investor	2,503,705	1,400,000	3,903,705	12.98%
3	Vu Cong Hoan	Professional investor	Domestic investor	197,600	1,200,000	1,397,600	4.65%
4	Nguyen Thi Thu Hien	Professional investor	Domestic investor	200,106	1,200,000	1,400,106	4.66%
5	Nguyen Thi Thu Ha	Professional investor	Domestic investor	268,600	1,200,000	1,468,600	4.88%
6	Bui Minh Duc	Professional investor	Domestic investor	200,000	300,000	500,000	1.66%
7	Vu Thi Thu Huong	Professional	Domestic investor	207,000	800,000	1,007,000	3.35%

		investor					
8	Nguyen Van Vuong	Professional investor	Domestic investor	0	500,000	500,000	1.66%
9	Do Tien Dung	Professional investor	Domestic investor	0	500,000	500,000	1.66%
10	Duong Van Sy	Professional investor	Domestic investor	0	500,000	500,000	1.66%
11	Le Manh Hung	Professional investor	Domestic investor	0	200,000	200,000	0.67%
	Total			4,537,768	10,000,000	14,537,768	

The reason for changing the list of investor, the number of shares purchased by investors: Based on the investor's application to buy shares that approved by the Annual General Meeting of Shareholders in 2021, the Company dated June 11, 2021:

- Offering volume: 10,000,000 shares
- Number of shares offered: 10,000,000 shares
- Number of registered investors: 09 investors
- Number of shares that investors registered to buy: 9,300,000 shares
- Unsold shares: 700,000 shares . These shares distributed to 02 investors